### EVOLVING BEYOND BAND-AIDS FOR HAND GRENADES

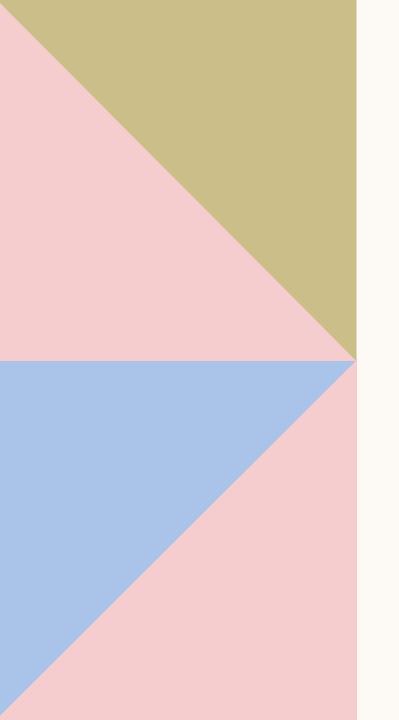
HEALING A PROFESSIONAL CULTURE THROUGH COLLABORATIVE LEADERSHIP

Katie Ford, Megan Herrera, Tiffany Montaño, & Dave Riccio



## AGENDA

- The Workforce Crisis
- PPCH's Leadership Development Group
- Human & Psychological Capital
- The Bigger Picture
- Questions & Discussion

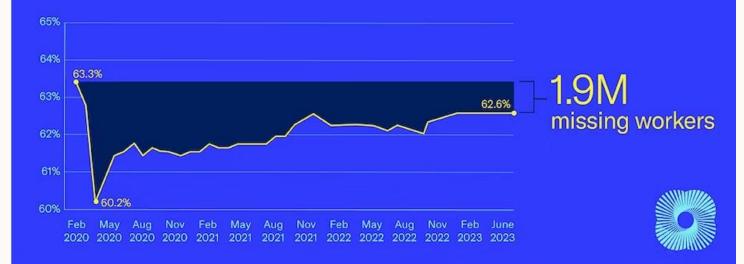


## **WORKFORCE CRISIS**

There are nearly 2 million fewer Americans currently participating in the labor force than in Feb 2020

### Labor Force Participation

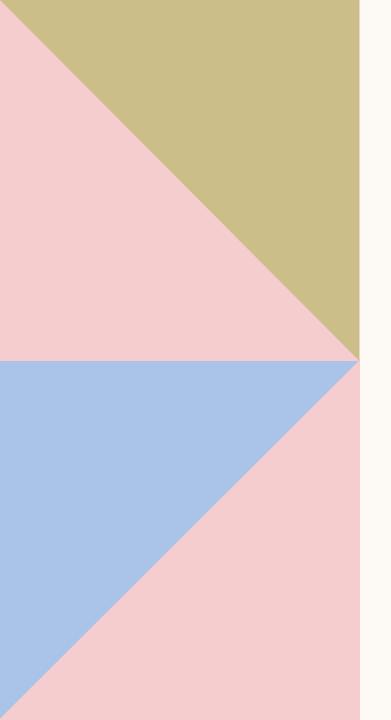
There would be 1.9 million more workers today if labor force participation was the same as in February 2020



## **US CHAMBER SURVEY OF THE UNEMPLOYED**

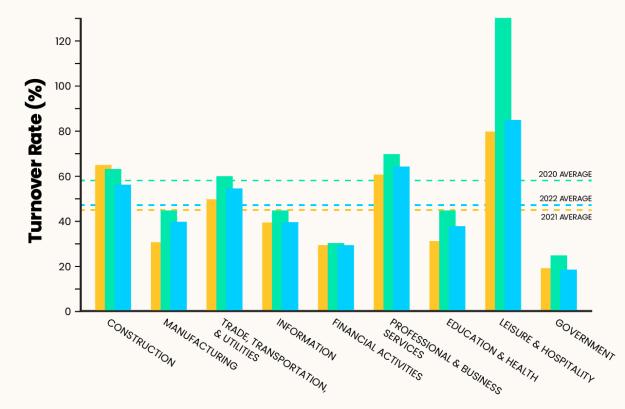
- 73% of people are strongly opposed to jobs that require being in the office full time
- 36% of people ages 25-34 are focused on acquiring new skills, education, or training before re-entering the job market
- 30% overall prefer to work in a different industry and are moving in that direction
- 28% are still concerned about COVID-19 in the workplace and other health concerns
- 27% lack childcare to return to the labor force
- 19% stated that wages and upward mobility opportunities are too low
- 17% forced into early retirement

Source: https://www.uschamber.com/workforce/understanding-americas-labor-shortage



### TURNOVER RATES BY INDUSTRY

#### **2020/2021/2022** Turnover Rates



Source: https://www.award.co/blog/employee-turnover-rates

### EFFECTS OF TURNOVER

Replacing staff costs .5 - 2 x their salary

•Recruiting

•Training

•Onboarding

Company culture suffers

•Increased stress of extra work

•Decreased morale

•More turnover  $\rightarrow$  deadly cycle

Source: https://www.award.co/blog/employee-turnover-rates

### **MAIN TAKE-AWAYS**

- Standards of work have changed people want hybrid and remote opportunities
- People in frontline jobs are looking to increase their skills before returning to the workforce, leaving those positions behind and available.
  - Lower wage jobs
  - Pandemic burnout in frontline positions
- A large portion of the population has retired
- Values have shifted toward health and family
- Resources are not available for some to enter back into the labor force
  - Childcare needs, caring for ill family members, etc.

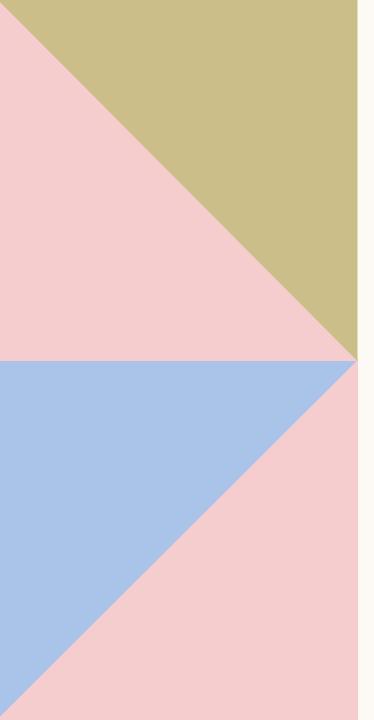


### THE LABOR FORCE HAS CHANGED

What now drives individuals in their job selection are expectations for:

- equality
- wages
- work-life balance
- and more





### PPCH'S LEADERSHIP DEVELOPMENT GROUP

### WHAT IS IT?

#### Structure of LDG

- Four members selected per year
- 12-month program offered annually
  - Two two-hour meetings per month
  - Pre-and-post assessments
  - Participation in Executive Team and/or Director Of meetings
  - 1:1 meeting with each member of the Executive Team
  - Attendance at the annual Alliance Summit
  - Completion of a final project (topic to be determined)

### BENEFITS OF A LEADERSHIP DEVELOPMENT GROUP

Benefits to Employees:

- Skill-building
- Mentorship
- Didactic and experiential learning
- Opportunity for enhanced contributions to PPCH
- Exposure to "the big picture" organizational, state, federal

#### Benefits to the Organization:

- Retention and attraction of a qualified workforce
- Improved overall organizational culture

## **CULTURAL CLIMATE SURVEY**

Organizational Culture Inventory (OCI) and Organizational Effectiveness Inventory (OEI)

- Administered in November 2019
- All full-time employees participated
- Assessed current operating culture
  - o Behavioral norms
  - Expectations of employees
- Assessed factors and conditions that drive or shape PPCH operating culture and effectiveness

beha eadership external 9 success 5 ories problems expertise ( knowledg

## RESULTS

The PPCH operating culture was assessed in terms of the behaviors that are required of employees to "fit in and meet expectations"

Based on the descriptions provided by its members, PPCH's operating culture was characterized as:



PRIMARY: Passive/Defensive (avoidant/conventional) styles – cautious and tentative interactions to protect one's own security.
Members of organizations with a Conventional culture are expected to conform, follow the rules, and make a good impressions.



**BACK-UP:** Constructive (humanistic and encouraging/affiliative) styles – interactions with others and approaches to tasks in ways that help meet individuals' higher order needs for satisfaction and growth

## MOST FAVORABLE CAUSAL FACTORS OF CULTURE

#### Top 5: (highest to lowest)

- 1. Personal Bases of Power \*highest score
- 2. Goal Acceptance
- 3. Empowerment
- 4. Significance
- 5. Task Identity

#### Key:

Yellow = Structure Green = Systems Light Blue = Technology Red = Skills/Qualities

## LEAST FAVORABLE CAUSAL FACTOR SCORES

#### Bottom 5: (lowest to highest)

- 1. Interdependence \*lowest score
- 2. Employee Involvement
- 3. Feedback
- 4. Training and Development
- 5. Use of reward

#### Key:

Yellow = Structure Green = Systems Light Blue = Technology Red = Skills/Qualities

HOW TO GIVE FEEDBACK TO PEOPLE WHO CRY, YELL, OR GET DEFENSIVE

- BY AMY JEN SU (WITH INPUT FROM KIM CASTELDA, CHIEF PEOPLE OFFICER AT PERMUTIVE)

#### **REMEMBER THE "WHY"**

Focus on all the good reasons you're giving the feedback.

#### FIND YOUR CENTER AND PREPARE

Start by increasing your own self-awareness:

How do you react when another person has an emotional reaction?

#### HANDLE REACTIONS IN THE MOMENT

Sound preparation won't stop the other person from reacting negatively, but it can help you to respond calmly and effectively when the emotions arise.

#### MOVE THE CONVERSATION TO A PRODUCTIVE PLACE

The goal is to diffuse the emotional reaction so that you can productively give the feedback and, together, come up with ideas and actions to ensure the person's success.

### WHEN TALKING TO SOMEONE WHO HAS THE TENDENCY TO CRY:

- Deliver the feedback at the end of the day.
- Have a box of tissues on hand.
- Know that you may have to meet again later.
- Acknowledge and validate that the conversation is difficult.

### WHEN TALKING TO SOMEONE WHO YELLS:

- It's common to either feel intimidated and back down or feel riled up and lash back.
- Aim to stay calm while standing your ground.
- Shut the meeting down if it is not professional or productive.

"The defensive person is like Teflon – it's never his responsibility and he attempts to shift the ownership of blame on someone else."

- Kim Castelda

### WHEN TO ADDRESS THE BIGGER ISSUE

- Address the person's reactive tendency head on if a recurring pattern.
- Emotional reactions can put us on opposite sides.
- Focus on good intentions, prepare with integrity, and calmly and effectively respond in the moment to move to the same side of the table.

- BY DANA WILKIE

THE FIRST STEP TO HAVING SUCH DISCUSSIONS IS TO ACKNOWLEDGE THAT THEY CAN BE AWKWARD AND EVEN PAINFUL

- Where are we now?
- Where are we going?
- How would we like to get there?

STOPPING A MEETING AND QUESTIONING ITS PURPOSE IS ONE OF THE MOST FAR-FETCHED THINGS YOU CAN DO, BUT BECOMING THE PERSON WHO IS ABLE TO SPEAK UP AND TELL THE TRUTH EMPOWERS EVERYONE ELSE IN THE ROOM TO SAY WHAT NEEDS TO BE SAID.

Change is possible when people speak up.

#### **KEEP AN OPEN MIND**

- Keep in mind that you might not know the whole story
- Link the behavior with the problem it creates
- Employees may not realize their behavior is problematic

### **CORRECTIVE ACTION**

- Frame the corrective action as being to the employee's benefit
- Detail actions the employee can take to improve performance and emphasize the organization is investing in their development
- Discuss the desired outcome of the performance improvement plan, and put power back in the employee's hands
- If terminating, much of the response will depend on your professional demeanor and tone of voice
- Remember: there is no one-size-fits-all discussion

### INTENTIONALLY EVOLVING OUR CULTURE

#### Connection / Reducing Silos

- Four departments represented
- Meetings with Executive Team members

#### **Professional Development**

- Alliance Summit
- Emergenetics survey/seminar
- Meeting with Executive Team members
  - 0 A better sense of what an executive role looks like
  - Advancement in the field an attainable goal
  - Demystifying and humanizing executive roles

## INTENTIONALLY EVOLVING OUR CULTURE

#### Humanizing Employees in Other Departments

- Cultural Climate Survey
- COVID-19 came soon after, devastating the globe and changing the work culture significantly
  - Coming back from working remotely
  - Opportunity to reestablish and define working relationships. Where can we support each other?

#### Diversifying Experience – How the Puzzle Pieces Fit Together

- Knocking down the "silos"
- Diversity in the departments represented within the LDG
- Creating a space where it is "safe" to share struggles
  - Identifying areas of support
  - Defining what each department does/is responsible for, departmental interdependence
  - Eliminating the idea that "poor performance on my part would have little or no impact on others"

## **EMERGENETICS SURVEY & SEMINAR**

Learning different communication styles

• Communication and thinking preferences

Key to understanding your innate preferences

• Be more effective in your contributions to your working community



### **EMERGENETICS EXPLAINED**

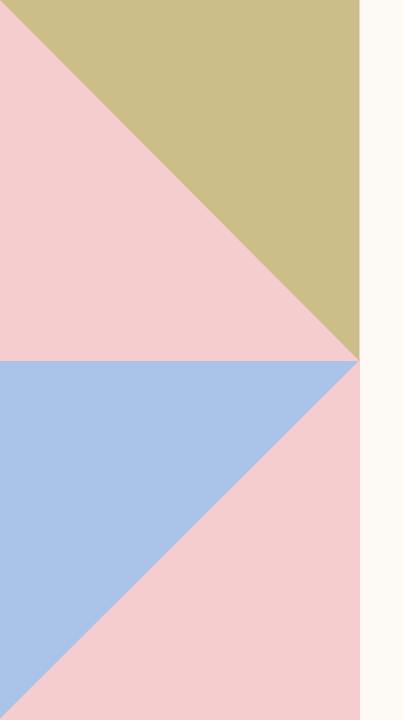
- Allows for infinite variations among different people
- Mixed and matched at different levels to accurately describe anyone
- Preferences vs. Abilities



## **PSYCHOLOGICAL CAPITAL (PSYCAP)**

- Mental resources and their ability to help us get through tough situations
- Similar to financial capital, which can be drawn on when money gets tight
- Open to development

	Hope	Your willingness to plan for the future and strive toward goals
¢,	Efficacy	Belief in your ability to successfully manage tasks
* <del>*</del> *	Resilience	The ability to "bounce back" following adversity or failure
	Optimism	Having a positive outlook for the future



## **BENEFITS OF PSYCAP**

Growth mindset / creativity

Higher levels of job satisfaction and commitment

Greater overall wellbeing

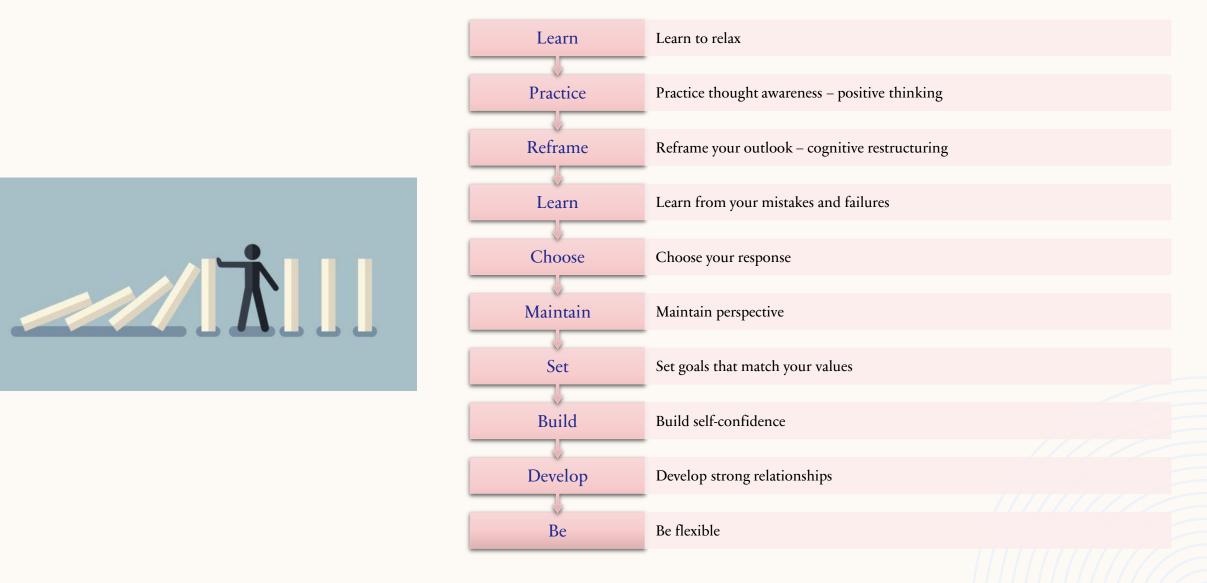
Reduced stress levels

Better job performance

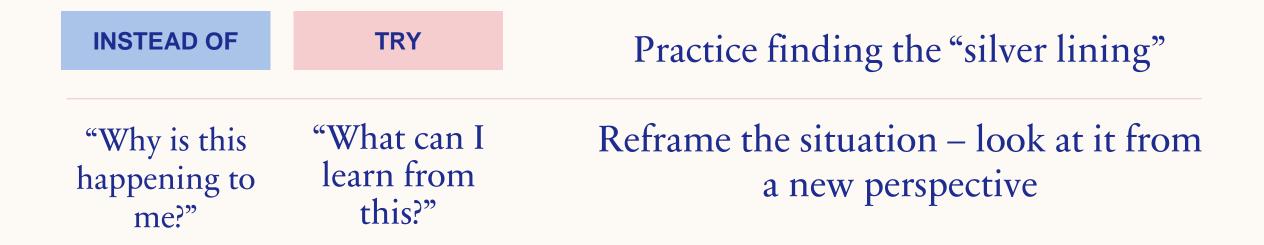
More likely to generate and test new ideas

For organizations, good for the bottom line

### **DEVELOPING "HERO"**



### **INCREASING "HERO"**

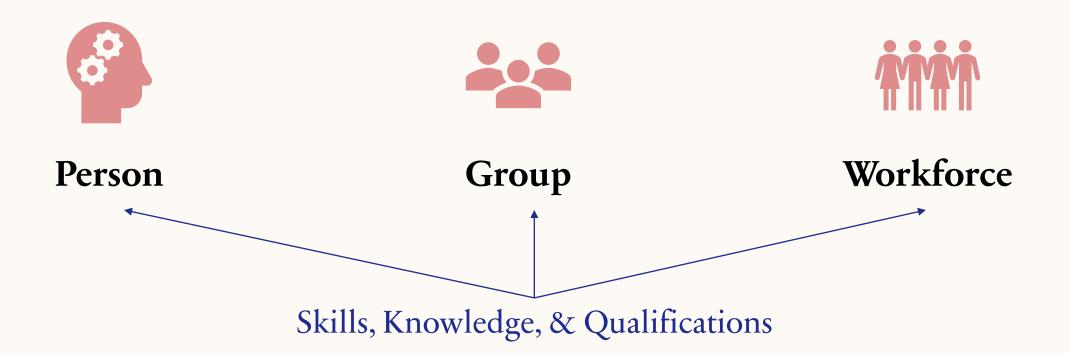


### **"HERO" AND SOCIAL SUPPORT**

- Seek allies to bounce ideas off and discuss challenges with
- Allies can help identify ways to reset when you stray off course



### **HUMAN CAPITAL**



### BENEFITS OF INCREASING HUMAN CAPITAL



Improves economic and organizational performance

Develops future business leaders

Better retention rates

Enhanced communication and collaboration

Creates a diverse workforce

Fosters a positive work environment

Helps with customer management

### **HOW TO INCREASE HUMAN CAPITAL**

Hire a diverse workforce Provide ongoing coaching

Divide labor into

specialized

niches

Provide a

that

Improve

of

education

workforce

work culture

encourages

creativity

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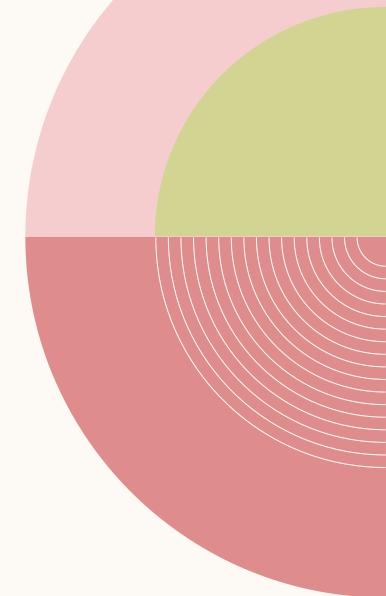
### INCREASING PSYCHOLOGICAL CAPITAL <sup>39</sup> YIELDS INCREASES IN EMPLOYEES' HUMAN CAPITAL



### WHAT'S NEXT FOR PPCH'S LDG?

- The bigger picture
- Passing the baton
- Personal growth





# QUESTIONS & DISCUSSION

## **THANK YOU**

Katie Ford Megan Herrera Tiffany Montaño Dave Riccio